

The Stock Exchange of Hong Kong Limited (“SEHK”), Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited (“HKEx”) and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

SFC authorisation is not a recommendation or an endorsement of the Trust and the Sub-Fund nor does it guarantee the commercial merits of the Trust and the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Further to the May Announcement, this Announcement is to inform Relevant Investors of the Final Distribution per Unit. The board of directors of the Manager previously resolved that a Final Distribution be paid in cash by the Sub-Fund in the form of a Final Distribution to the Relevant Investors. The Manager hereby announces that the amount of the Final Distribution per Unit of the Sub-Fund will be:

Final Distribution	Final Distribution per Unit
HK\$9,735,944.32	HK\$9.7359

The Final Distribution will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors hold the Units on 25 July 2016 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 1 August 2016, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment of the relevant Final Distribution from them.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution. However, in the unlikely event there is a further distribution after the Final Distribution, the Manager will issue an announcement informing the Relevant Investors.

The Manager will issue further announcements in relation to the Termination Date,

as well as the dates for the Delisting and Deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the Final Distribution from them.

Investors should exercise caution and consult with their professional and financial advisers before dealings in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

YUANTA TRACKER FUND (H.K.) SERIES (the “Trust”)

*A Hong Kong umbrella unit trust authorized
under Section 104 of the Securities and Futures Ordinance (Cap.571) of the laws of Hong
Kong*

Yuanta/P-shares Taiwan Top 50 ETF (H.K.) (the “Sub-Fund”) (Stock Code: 3002)

FINAL DISTRIBUTION ANNOUNCEMENT

Reference is made to the Announcement and Notice dated 27 May 2016 and entitled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waiver from Strict Compliance of Certain Provisions of the Code” (the “**May Announcement**”) issued by Yuanta Securities (Hong Kong) Company Limited (the “**Manager**”), the manager of the Trust and the Sub-Fund. Capitalised terms not defined in this Announcement shall have the same meanings as defined in the May Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the Final Distribution. Relevant Investors, as defined in the May Announcement, mean those investors who hold Units after the Last Trading Day, 30 June 2016, and remain so as at 25 July 2016, the Distribution Record Date.

1. Final Distribution

After the Manager having consulted with the Trust's and the Sub-Fund's auditor and the Trustee, a Final Distribution will be declared in respect of the Relevant Investors (i.e. those investors who are holding Units after the Last Trading Day and remain so as at the Distribution Record Date).

On the above basis, the Manager, after having consulted with the Trust's and the Sub-Fund's auditor and the Trustee, has resolved to approve that a Final Distribution of the following amount shall be paid in cash by the Sub-Fund in the form of a Final Distribution to the Relevant Investors:

Final Distribution	Final Distribution per Unit
HK\$9,735,944.32	HK\$9.7359

The Final Distribution per Unit was determined on the basis of the Net Asset Value per Unit and rounded down to 4 decimal places. Each Relevant Investor will be entitled to a Final Distribution of an amount equal to the Sub-Fund's then Net Asset Value in proportion to the Relevant Investor's interests in the Sub-Fund as at the Distribution Record Date. The Manager confirms that there is no further receivable by the Sub-Fund.

The Final Distribution will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors hold the Units on 25 July 2016 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 1 August 2016, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Final Distribution from them.

No tax will be payable by investors in Hong Kong in respect of the Final Distribution, except that Hong Kong profits tax may arise where the transactions giving rise to such distribution form part of a trade, profession or business carried on in Hong Kong.

Investors should consult their professional tax advisers as to their particular tax position.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution. However, in the unlikely event there is a further distribution after

the Final Distribution, the Manager will issue an announcement informing the Relevant Investors.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Final Distribution from them.

Investors are strongly advised to read and consider the May Announcement together with the Explanatory Memorandum, for further details in relation to the Trust and the Sub-Fund, the Termination, Deauthorisation and Delisting and the applicable risk factors and their implications to investors.

2. Net Asset Value of the Sub-Fund

Each of the Manager and the Trustee confirms that the Net Asset Value and Net Asset Value per Unit of the Sub-Fund as at 28 July 2016 were as follows:

Net Asset Value	Net Asset Value per Unit
HK\$9,735,944.32	HK\$9.7359

A simple breakdown of the Net Asset Value of the Sub-Fund is as follows:

	As at 28 July 2016 (HK\$)
Assets	
Cash and cash equivalents	10,079,274.60
Total assets	10,079,274.60
Liabilities	
Accrued expenses and other payables	343,330.28 ¹
Total liabilities	343,330.28
Net Asset Value	9,735,944.32
Number of Units in issue	1,000,000
Net Asset Value per Unit	9.7359

Final Distribution per Unit
(i.e. Net Asset Value per Unit
rounded down to 4 decimal places)

9.7359

Note 1: Liabilities in the sum of HK\$343,330.28 comprise (1) HK\$271,138.46 (being the Provision in the amount of HK\$460,000 less an amount of HK\$188,861.54 representing expenses which have already been paid by the Trust and the Sub-Fund as at 28 July 2016) which is expected to be fully utilised to discharge the Future Costs of the Trust and the Sub-Fund, and (2) the accrued audit fee of the Trust and the Sub-Fund for the period ending 2016 in the amount of HK\$72,191.82 as of 27 May 2016 (as previously reflected in the Net Asset Value of the Sub-Fund up to 27 May 2016 before setting aside the Provision).

3. Expenses in relation to the Trust and the Sub-Fund

The Manager and the Trustee confirmed that they were not aware of any types of expenses in relation to or arising out of the on-going maintenance of the Trust and the Sub-Fund, and the termination process together with the Delisting and Deauthorisation which were unforeseeable at the time of the May Announcement. As such, as determined on 27 June 2016, no Unforeseeable Expenses Provision was set aside for the Trust and the Sub-Fund.

As described in section 6 of the May Announcement, a Provision in the amount of HK\$460,000 was, immediately following the publication of the May Announcement on 27 May 2016, set aside in respect of the Trust and the Sub-Fund to discharge all Future Costs of the Trust and the Sub-Fund incurred during the period commencing immediately following publication of the May Announcement up to and including the Termination Date.

In respect of the Trust and the Sub-Fund, where the Provision is insufficient to cover Future Costs until the Termination Date, any shortfall will be borne by the Manager. Conversely, in respect of the Trust and the Sub-Fund, where the Provision is in excess of the actual amount of Future Costs until the Termination Date, such excess will be refunded to the Relevant Investors as part of the further distribution of the Sub-Fund in proportion to the Relevant Investor's interests in the Sub-Fund as at the Distribution Record Date.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution. However, in the unlikely event there is a further distribution after the Final Distribution, the Manager will issue an announcement informing the Relevant Investors.

The Manager will update investors by further announcements as soon as practicable as to the timetable in relation to the Termination Date, as well as the dates for the Delisting and Deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

Investors should exercise caution and consult with their professional and financial advisers before dealings in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3555 7888 during office hours which are from 9 a.m. to 5 p.m. Mondays to Fridays (except Hong Kong statutory holidays).

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

Yuanta Securities (Hong Kong) Company Limited

as the Manager of the Trust and the Sub-Fund

Date: 29 July 2016

As at the date of this Announcement, the Board of Directors of the Manager consists of CHEN Chi Chang, CHEN Miao Ju, TAN Pei San, KUO Ming Cheng, WANG Yi Min, WAN Ngar Yin David, WEN Tsung Hsien and YANG Te Hau.